



SHAREHOLDER **INFORMATION**

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ANALYSIS OF SHAREHOLDER INFORMATION

FOR THE YEAR ENDED 31 AUGUST 2017

DIRECTORS INTEREST IN SHARES

INTEREST IN SHARE CAPITAL "B" CLASS ORDINARY SHARES - LISTED

MAJOR SHAREHOLDERS

Shareholder information as at 31 August 2017

The Company's shareholders as at 31 August 2017 can be summarised as follows:

ANALYSIS OF SHAREHOLDINGS AS AT 31 AUGUST 2017

| | Number of shareholders | Percentage of total shareholders | Number of shares | Percentage of total issued shares |
|----------------------|------------------------|----------------------------------|--------------------|-----------------------------------|
| 1 - 5 000 | 1 053 | 57.64 | 1 747 532 | 0.36 |
| 5 001 - 10 000 | 274 | 15.00 | 2 224 678 | 0.45 |
| 10 001 - 100 000 | 361 | 19.76 | 12 078 066 | 2.46 |
| 100 001 - 1 000 000 | 104 | 5.69 | 32 659 667 | 6.65 |
| 1 000 001 - and more | 35 | 1.92 | 442 629 491 | 90.09 |
| Total | 1 827 | 100.00 | 491 339 434 | 100.00 |

MAJOR SHAREHOLDERS (5% AND MORE OF THE SHARES IN ISSUE)

| | Number of shares | Percentage of total issued shares |
|---|--------------------|-----------------------------------|
| Sekunjalo Investment Holdings (Pty) Ltd | 300 552 582 | 61.17 |
| Miramare Investments (Pty) Ltd | 46 439 801 | 9.45 |
| Total | 346 992 383 | 70.62 |

DISTRIBUTION OF SHAREHOLDERS

| | Shareholders | | Shares | |
|--|--------------|---------------|--------------------|---------------|
| | Number | Percentage | Number | Percentage |
| Individuals | 1 608 | 88.01 | 50 059 292 | 10.19 |
| Nominee companies and trusts | 96 | 5.25 | 45 631 735 | 9.29 |
| Public companies | 5 | 0.27 | 178 502 | 0.04 |
| Close corporations and private companies | 118 | 6.47 | 395 469 905 | 80.48 |
| Total | 1 827 | 100.00 | 491 339 434 | 100.00 |

NON-PUBLIC AND PUBLIC SHAREHOLDING

| | | | | |
|--------------------|--------------|---------------|--------------------|---------------|
| Non-public: | 10 | 0.55 | 361 989 883 | 73.67 |
| Directors | 6 | 0.33 | 2 473 110 | 0.50 |
| >than 10% of I/C | 1 | 0.05 | 300 552 582 | 61.17 |
| Associates | 3 | 0.16 | 58 964 191 | 12.00 |
| Public | 1 817 | 99.45 | 129 349 551 | 26.33 |
| Totals | 1 827 | 100.00 | 491 339 434 | 100.00 |

SHARE TRADING STATISTICS

| | Market price per share (cents) |
|---|--------------------------------|
| High | 450 |
| Low | 200 |
| Year-end | 350 |
| Volume traded (shares) | 16 033 789 |
| Value traded (rand) | 54 446 485 |
| Volume of shares traded as a percentage of issued capital | 3.26% |
| Market capitalisation at 31 August 2017 (rand) | 1 719 688 019 |
| Market capitalisation at 7 November 2017 (rand) | 2 653 232 944 |

SHAREHOLDERS' DIARY

ANNUAL GENERAL MEETING

Wednesday, 21 February 2018, at 15:00 at the AEEI Head Office, Premier Fishing, Quay 7, East Pier, V&A Waterfront

FINANCIAL REPORTS

| | |
|---------------------------------|---------------|
| Announcement of interim results | May 2018 |
| Interim report | May 2018 |
| Announcement of annual results | November 2018 |
| Integrated report | November 2018 |

DIVIDEND PAYMENT

| | |
|--|----------------------------|
| Gross dividend (cents per share) | 5,50 |
| Dividend net of dividend withholding tax (cents per share) | 4,40 |
| Last day to trade cum dividend | Tuesday, 16 January 2018 |
| Trading ex-dividend commences | Wednesday, 17 January 2018 |
| Record date | Friday, 19 January 2018 |
| Date of payment | Monday, 22 January 2018 |

Share certificates may not be dematerialised between Wednesday, 17 January 2018, and Friday, 19 January 2018, both days inclusive.

ADMINISTRATION

COMPANY SECRETARY

Nobulungisa Mbaliseli – nobulungisa@aeei.co.za

EXECUTIVE MANAGEMENT TEAM

| | | |
|--------------------------------------|-------------------|----------------------|
| Chief executive officer | Khalid Abdulla | khalid@aeei.co.za |
| Chief financial officer | Chantelle Ah Sing | chantelle@aeei.co.za |
| Corporate affairs and sustainability | Cherie Hendricks | cherie@aeei.co.za |
| Prescribed officer | Khalid Abdulla | khalid@aeei.co.za |

BUSINESS ADDRESS AND REGISTERED OFFICE

Quay 7, East Pier, V&A Waterfront, Cape Town, 8001, South Africa
 Postal address: PO Box 181, Cape Town, 8000, South Africa
 Telephone: +27 21 427 1400
 Facsimile: +27 21 419 0731

EMAIL AND WEBSITE

Email address: info@aeei.co.za
 Website: www.aeei.co.za

COMPANY REGISTRATION NUMBER

1996/006093/06

TRANSFER SECRETARIES

Link Market Services South Africa (Pty) Ltd
 Rennie House, 13th Floor, 19 Ameshoff Street, Braamfontein, 2001, South Africa
 Postal address: PO Box 4844, Johannesburg, 2000, South Africa
 Telephone: +27 11 713 0800
 Facsimile: +27 86 674 4381
 Website: www.linkmarketservices.co.za

AUDITORS

Grant Thornton Cape Inc.

SPONSOR

PSG Capital

LISTING

| | |
|-----------------------------|---------------------------------|
| Johannesburg Stock Exchange | Sector: Diversified Industrials |
| Share Code: AEE | ISIN Code: ZAE000195731 |

